Board



Date: 13 December 2023

Item: Travel in London 2023 Annual Overview Report

This paper will be considered in public

1 Summary

1.1 The purpose of this paper is to present the Travel in London 2023 Annual Overview Report. The final report will be published on the TfL website a few days after this meeting of the Board.

2 Recommendation

2.1 The Board is asked to note the Travel in London 2023 Annual Overview Report.

3 Background

- 3.1 Travel in London reports are produced annually. They provide an interpreted summary of key trends and developments affecting travel in London, in the context of the aims of the Mayor's Transport Strategy.
- 3.2 The report also provides an evidence and analysis base for the general use of stakeholders and policymakers.
- 3.3 The report sets out data, analysis and commentary on:
 - (a) how travel in London is recovering from the coronavirus pandemic and the lasting legacies continuing to affect travel demand across the modes;
 - (b) updates on progress towards our key transport aims, including how the pandemic has affected progress;
 - (c) consolidated estimates of travel demand and mode shares in 2022;
 - (d) active travel and the pandemic, including a 20 per cent increase in cycling between 2019 and 2023;
 - (e) trends in travel behaviour among London residents, including hybrid working;
 - (f) key trends for public transport and road traffic in London;
 - (g) improving London's air quality and reducing our CO₂ emissions; and
 - (h) supporting new homes and jobs and new transport infrastructure for London, including updates on the Olympic transport legacy and the Elizabeth line.

List of appendices to this report:

Appendix 1: Travel in London 2023 Annual Overview Report

List of Background Papers:

Mayor's Transport Strategy Tracker Dataset Datasets underlying graphics presented in the report

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